

Heluss Disclaimers

NOT AN OFFER TO SOLICIT SECURITIES AND RISKS ASSOCIATED WITH HUT AND THE Heluss NETWORK (Last Updated April 9, 2018).

This document is strictly for informational purposes and does not constitute an offer or solicitation to sell shares or securities in Heluss. None of the information or analyses are intended to form the basis for any investment decision, and no specific recommendations are intended. Ultimately, this document does not constitute investment advice or counsel or solicitation for investment in any security. This document does not constitute or form part of, and should not be construed as, any offer for sale or subscription of, or any invitation to offer to buy or subscribe for, any securities, nor should it or any part of it form the basis of, or be relied on in any connection with, any contract or commitment whatsoever. Heluss avidly disclaims any and all responsibility for any direct or consequential loss or damage of any kind, arising directly or indirectly from: (i) reliance on any information contained in this document, (ii) any error, omission or inaccuracy in any such information or (iii) any action resulting therefrom.

Heluss Token, or “HUT”, is a cryptographic token used by the Heluss network.

HUT is NOT an investment

There is no guarantee that the HUT you purchase will increase in value. It may – and could possibly at some point – decrease in value.

HUT is NOT ownership

Controlling HUT does not grant its controller ownership or equity in Heluss, or the Heluss network. HUT does not give any right to aid in the control the direction or decision-making of Heluss or the Heluss Network.

Risks of the Ethereum Protocol

HUT tokens and the Heluss network are based upon the Ethereum protocol. As such, any malfunction, unintended function, or unexpected functioning of the Ethereum protocol, may cause the Heluss network or

HUT tokens to malfunction or function in an unexpected or unintended manner. Moreover, Ether, the native token of Ethereum and HUT tokens may similarly decrease in value. More information about the Ethereum protocol is available at

<http://www.ethereum.org>

Risk of Unfavorable Regulatory Action in Jurisdictions

Blockchain technologies have been the critical focus of many regulatory bodies worldwide. The functioning of the Heluss network and HUT could be impacted by one or more regulatory inquiries or actions, including but not limited to restrictions on the use or possession of digital tokens like HUT, which could impede or limit the development of the Heluss network.

Risk of an Illiquid Market for HUT

There are currently no exchanges upon which HUT might trade. If exchanges ever do develop, they will likely be relatively new and subject to poorly understood regulatory oversight. Therefore, the exchanges that allow for the trading of HUT tokens may be involved in fraud or experience security failures or other operational issues. These failures may result in a reduction in the value or liquidity of HUT.

Risk due to Loss of Credentials

The purchaser's HUT may be associated within a Heluss account until they are distributed to the purchaser. The Heluss account can only be accessed with login credentials selected by the purchaser. The loss of these credentials will result in the loss of HUT. Any third party that gains access to the purchaser's login credentials or private keys may be able to dispose of the purchaser's HUT. To minimize this risk, the purchaser should guard against unauthorized access to their electronic devices.

Risk of Theft and Hacking

Hackers or other groups or organizations may attempt to interfere with the Heluss network or the availability of HUT in any number of ways, including without limitation denial of service attacks, Sybil attacks, spoofing, smurfing, malware attacks, or consensus-based attacks.

Risk of Security Weaknesses in the HUT network

There is a risk that the Heluss team, or other third parties may intentionally or unintentionally introduce weaknesses or bugs into the core infrastructural elements of the Heluss network interfering with the use of or causing the loss of HUT.

Risk of Weaknesses or Exploitable Breakthroughs in the Field of Cryptography

Advances in cryptography, or technical advances such as the development of quantum computers, could present risks to cryptocurrencies and the Heluss network, which could result in the theft or loss of HUT.

Risk of Uninsured Losses

Unlike bank accounts or accounts at some other financial institutions, funds held using the Heluss or Ethereum network are generally uninsured. In the event of loss or loss of value, there is no public insurer.

Risk of Dissolution of the Heluss Project

It is possible that, due to any circumstances, including without limitation an unfavorable fluctuation in the value of Crypto-Currencies, unfavorable fluctuation in the value of HUT, the failure of business relationships, or competing intellectual property claims, the Heluss project may no longer be a viable business and could dissolve or fail to launch.

Unanticipated Risks

Crypto-currency and cryptographic tokens are a new and untested technology. In addition to the risks set forth here, there are risks that the Heluss team cannot anticipate. Risks may further present themselves, as unanticipated combinations or variations of the risks set forth here.